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**UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY**

Civil Action No. 08-397 (DMC)(JAD)
Honorable Dennis M. Cavanaugh

ORDER

¹ The Underwriter Defendants are ABN AMRO Rothschild LLC; Banc of America Securities LLC; Banca IMI SpA; BBVA Securities Inc.; Bear, Stearns & Co. Inc. (now J.P. Morgan Securities LLC); BNP Paribas Securities Corp.; BNY Capital Markets, Inc.; Citigroup Global Markets, Inc.; Credit Suisse Securities (USA) LLC; Daiwa Securities America Inc. (now Daiwa Capital Markets America Inc.); Goldman, Sachs & Co.; ING Financial Markets LLC; J.P. Morgan Securities Inc. (now J.P. Morgan Securities LLC); Mizuho Securities USA Inc.; Morgan Stanley & Co. Incorporated (now Morgan Stanley & Co. LLC); Santander Investment

an unredacted version of the Underwriter Defendants' Memorandum of Law submitted in support of their Motion *In Limine* to Exclude Expert Reports and Testimony of James F. Miller and Exhibits 5-8 to the supporting Declaration of Jeffrey J. Greenbaum ("Greenbaum Declaration"), and the Court having considered the Underwriter Defendants' submissions and arguments, and it appearing that there exists a legitimate confidentiality interest which warrants protection, and that a clearly defined and serious injury could potentially result if the relief provided herein is not granted, and that no less restrictive alternative to the relief sought is available, and for good cause shown;

IT IS this 8th day of April, 2013,

ORDERED that the an unredacted version of the Underwriter Defendants' Memorandum of Law submitted in support of their Motion *In Limine* to Exclude Expert Reports and Testimony of James F. Miller and Exhibits 5-8 to the Greenbaum Declaration are hereby sealed in accordance with L. Civ. R. 5.3; and it is further

ORDERED that the Underwriter Defendants shall file with the Court properly redacted versions of their Memorandum of Law submitted in support of

Securities Inc.; Utendahl Capital Partners, L.P.; and The Williams Capital Group, L.P.

their Motion *In Limine* to Exclude Expert Reports and Testimony of James F. Miller pursuant to L. Civ. R. 5.3(c)(3).

A handwritten signature in black ink, appearing to read "Joseph A. Dickson", is written over a horizontal line.

JOSEPH A. DICKSON, U.S.M.J.